

SE/2026-27

April 28, 2026

BSE Limited

Listing Department, 1st Floor
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Security Cover Certificate pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Rated, Secured, Listed, Redeemable and Non-Convertible Debentures (ISIN No. INE755K07264 and INE755K07272)

Dear Sir,

Pursuant to the provisions of Regulations 54 read with applicable schedules of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached hereto the Security Cover Certificate as on March 31, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Dalmia Cement (Bharat) Limited


(Manisha Bansal)
Company Secretary



Encl.: As above.

Dalmia Cement (Bharat) Limited

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Independent Auditor's Certificate pursuant to Regulation 54(1) and 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), and Regulation 15(1)(t)(ii)(a) of SEBI (Debenture Trustees) Regulations, 1993 (as amended) in respect of senior, secured, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/- each aggregating to Rs. 950 crores issued by the Company vide ISIN: INE755K07264 and INE755K07272 ('NCDs')

To
The Board of Directors
Dalmia Cement (Bharat) Limited
Dalmiapuram, Tiruchirapalli
Tamil Nadu -621651 India

1. This certificate is issued in accordance with the terms of our engagement letter dated 8 October 2025 with Dalmia Cement (Bharat) Limited ('the Company').
2. The accompanying Statement containing details of NCDs of the Company outstanding as at 31 March 2026 along with security cover maintained against such NCDs (Section A) and details of compliance with the financial covenants and covenants other than financial covenants as per the terms of offer document and debenture trust deed as included in Sections B and C of the aforesaid statement (collectively hereinafter referred to as 'the Statement') has been prepared by the Company's management for the purpose of submission of the Statement along with this certificate to the Debenture Trustee of the Company, pursuant to the requirements of Regulation 54(1) and 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('SEBI LODR'), and Regulation 15(1)(t)(ii)(a) of SEBI (Debenture Trustees) Regulations, 1993 (as amended) ('Debenture Trustees Regulations') (collectively referred to as 'the Regulations'). We have initialed the Statement for identification purposes only.

Management's Responsibility

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the Management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the Regulations, offer document and the debenture trust deed for the purpose of furnishing this Statement and for providing all relevant information to the Debenture Trustee.

Chartered Accountants

Offices at Bangalore, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune.

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2095 and has its registered office at L-41, Connaught Circus, Guler Circle, New Delhi, 110001, India

Walker Chandio & Co LLP

Independent Auditor's Certificate pursuant to Regulation 54(1) and 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), and Regulation 15(1)(t)(ii)(a) of SEBI (Debenture Trustees) Regulations, 1993 (as amended) in respect of senior, secured, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/- each aggregating to Rs. 950 crores issued by the Company vide ISIN: INE755K07264 and INE755K07272 ('NCDs') (Cont'd)

Auditor's Responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to provide reasonable assurance in the form of an opinion as to whether the information included in the accompanying Statement is, in all material respects, in agreement with the audited financial statements, underlying books of accounts and other relevant records and documents maintained by the Company for the period from 1 April 2025 to 31 March 2026.
6. The audited standalone and consolidated financial statements for the year ended 31 March 2026, as referred to in paragraph 5 above, have been audited by us, on which we have expressed an unmodified audit opinion in our report dated 28 April 2026. Our audit of these standalone financial statements was conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India (the ICAI). These standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone financial statements are free of material misstatement. Such audit was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.
7. We conducted our examination of the Statement, on a test check basis, in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note'), issued by the Institute of Chartered Accountants of India ('the ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the matters mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the matters mentioned in paragraph 5 above. We have performed the following procedures in relation to the Statement:
 - a) Verified the details of security cover and financial covenant criteria from the debenture trust deed;
 - b) Obtained a detailed listing of all the covenants other than financial covenant stated in debenture trust deed;
 - c) Traced the amounts used in column C to J in computation of security cover ratio from the audited standalone financial statements, underlying books of account and other relevant records and documents maintained by the Company as at and for the year ended 31 March 2026;
 - d) Recomputed the security coverage ratio based on the information as obtained in the point (a) and (c) above;
 - e) Verified that the computation of financial covenants as at 31 March 2026 is in accordance with the basis of computation as mentioned in Section B of the accompanying Statement/debenture trust deed, and the amounts used in such computation have been accurately extracted from audited consolidated financial statements, underlying books of account and other relevant records and documents maintained by the Company as at and for the year ended 31 March 2026;



Walker ChandioK & Co LLP

Independent Auditor's Certificate pursuant to Regulation 54(1) and 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), and Regulation 15(1)(t)(ii)(a) of SEBI (Debenture Trustees) Regulations, 1993 (as amended) in respect of senior, secured, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/- each aggregating to Rs. 950 crores issued by the Company vide ISIN: INE755K07264 and INE755K07272 ('NCDs') (Cont'd)

- f) Enquired and understood management's assessment of compliance with all the covenants other than financial covenants as obtained in (b) and corroborated the responses from supporting documents (on test check basis) as deemed necessary;
- g) Obtained necessary representations from the management; and
- h) Verified the arithmetical accuracy of the Statement.

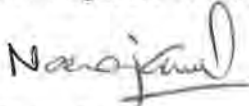
Opinion

10. Based on the procedures performed as above, evidences obtained, and the information and explanation provided to us, along with the representations provided by the Management, in our opinion, the information included in the accompanying Statement is, in all material respects, in agreement with the audited financial statements, underlying books of accounts and other relevant records and documents maintained by the Company for the period from 01 April 2025 to 31 March 2026.

Restriction on distribution or use

- 11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the requirements of the Regulations and Debenture Trustee. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability are in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.
- 12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the Regulations and Debenture Trustee, which inter alia, require it to submit this certificate along with the accompanying Statement to the Stock exchange and Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Walker ChandioK & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013



Neeraj Goel
Partner
Membership No.: 99514

UDIN: 26099514RDWPXI8848

Place: New Delhi
Date: 28 April 2026

Section A

Statement showing security cover for the listed Non-Convertible Debentures (NCD's) as at March 31, 2026

Rs. Crore

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of the assets for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate					Total Value=K+L+M+N
		Debt for which this certificate is issued	Other Secured Debt	Debt for which this certificate is issued	Assets shared by pari passu debt holder (Includes Debt for which this certificate is issued & other debt with pari-passu charges)	Other Assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari-passu charge)		Market value for Assets Charged on Exclusive basis	Carrying / bookvalue for exclusive charge assets where market value is not ascertained or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market value (Realisable) for Pari-passu charge assets	Carrying / bookvalue for Pari-passu charge assets where market value is not ascertained or applicable (For Eg. Bank Balance, DSRA market value is not applicable)		
		Book Value	Book Value	Yes/No	Book Value	Book Value							Relation to Column F		
ASSETS															
Property, Plant and Equipment	Refer Note 1	-	-	Yes	1,419	-	-	-	1,419	-	-	1,650	-	1,650	
Capital Work-in-Progress		-	-	Yes	141	-	-	-	141	-	-	-	141	141	
Right of Use Assets		-	-	-	-	-	-	-	-	-	-	-	-	-	
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-	
Intangible Assets															
Intangible Assets under development		-	-	-	-	-	-	-	-	-	-	-	-	-	
Investments (Non Current + Current)		-	-	-	-	-	-	-	-	-	-	-	-	-	
Loans (Non Current + Current)		-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Inventories		-	-	-	-	-	-	-	-	-	-	-	-	-	
Trade Receivables		-	-	-	-	-	-	-	-	-	-	-	-	-	
Cash and cash equivalents		-	-	-	-	-	-	-	-	-	-	-	-	-	
Bank Balances other than Cash and Cash Equivalents		-	-	-	-	-	-	-	-	-	-	-	-	-	
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	
Total		-	-	-	1,560	-	-	-	1,560	-	-	1,650	141	1,791	
LIABILITIES															
Debt securities to which this certificate pertains	Refer note 2	-	-	-	950	-	-	-	950	-	-	950	-	950	
Interest accrued but not due	Refer note 4	-	-	-	57	-	-	-	57	-	-	57	-	57	
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Debt (includes Secured Sales Tax Deferment Loan)		-	-	-	-	-	-	-	-	-	-	-	-	-	
Subordinated debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Borrowings															
Bank		-	-	-	-	-	-	-	-	-	-	-	-	-	
Debt Securities		-	-	-	-	-	-	-	-	-	-	-	-	-	
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	
Trade Payables		-	-	-	-	-	-	-	-	-	-	-	-	-	
Lease Liabilities (Non Current Current)		-	-	-	-	-	-	-	-	-	-	-	-	-	
Provisions (Non Current + Current)		-	-	-	-	-	-	-	-	-	-	-	-	-	
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	
Total		-	-	-	1,007	-	-	-	1,007	-	-	1,007	-	1,007	
Cover on Book Value (in times)		-	-	-	1.55	-	-	-	1.55	-	-	-	-	-	
Cover on Market Value (in times)		-	-	-	-	-	-	-	-	-	-	-	-	1.78	
					Pari-Passu Security Coverage Ratio									Pari-Passu Security Coverage Ratio	

Note :

1. All movable and immovable property plant and equipment and Capital work-in-progress situated at Village - Naranda, Shiv Naranda, Zoeting & Sangoda, District Chandrapur, Nagpur, Maharashtra i.e. Chandrapur plant of the Company and Village - Thangskai, Brichymot, Sonaprydi, Taluk - Elaka Narpuh, Dist- East Jaintia Hills, Meghalaya i.e. Meghalaya plant of the Company.

2. NCD's of Rs. 950 crore (ISIN- INE755K07272 - Rs. 350 Crore and INE755K07264 - Rs. 600 Crore). Further, these NCD's carrying value as on 31 March 2026 amounting to Rs 927 Crore, as per standalone financial statements.

3. The Outstanding unsecured debt on as at 31 March 2026 is 'Nil'.

4. Pertains for the interest accrued but not yet due of Rs. 57 Crore for the period from 12 June 2025 to 31 March 2026 for NCD's on Rs 950 crore, as per standalone financial statements.

5. As per the management evaluation, the market value of the CWIP is approximately the same as the book value.

The market value of the assets listed above is based on the fair valuation report dated 23 May 2025 for the Meghalaya unit, which includes Plant & Machinery and Land & Building. For the Chandrapur plant, Nagpur, the valuation reports are dated 20 May 2025 for Plant & Machinery and 10 May 2025 for Land & Building.

For and on behalf of board of Directors of
Dalmia Cement (Bharat) Limited



Yatin Malhotra
Chief Financial Officer

Place: New Delhi
Date: April 28, 2026

Section B

Statement of financial covenants in respect listed secured non-convertible debt securities outstanding as at 31 March 2026, basis consolidated financial statements

A. Debt Service Coverage Ratio

Particulars as per consolidated audited financial statements of Dalmia Cement (Bharat) Limited	Rs. in Crore	
	Excluding related party transaction	Including related party transaction
Earnings available for debt service		
Profit after tax for the year ended 31 March 2026	1,076	1,076
Add: Unencumbered cash and marketable securities as at 31 March 2026	3,440	3,440
Add: Interest on borrowings for the year ended 31 March 2026	444	450
Add: Depreciation and amortization for the year ended 31 March 2026	1,326	1,326
Add: Deferred tax for the year ended 31 March 2026	333	333
Total (A)	6,619	6,625
Interest on borrowings for the year ended 31 March 2026	444	450
Repayment of long-term borrowings during the year ended 31 March 2026	202	727
Total (B)	646	1,177
Debt Service Coverage Ratio (in Times)- (A/B)	10.25	5.63

B. Fixed Asset Coverage Ratio

Particulars	Rs. in Crore
Property, plant and equipment*	1,419
Capital work in progress*	141
Total (A)	1,560
Outstanding principal amount of NCDs as at 31 March 2026#	950
Interest accrued but not due on above	57
Total (B)	1,007
Fixed Assets Coverage Ratio# as at 31 March 2026 (in Times)-(A)/(B)	1.55

* The amount related to property, plant and equipment, as well as capital work-in-progress, pertains to the following cement plant locations-

- Village — Naranda, Shiv Naranda, Zooting & Sangoda, District Chandrapur, Nagpur, Maharashtra;
- Village — Thangskai, Brichyrnot, Sonapyrdi, Taluk — Elaka Narpuh, Dist- East Jaintia Hills, Meghalaya as particularly described under the Mortgage Documents.

Represents total assets hypothecated and mortgage for secured NCDs/outstanding principal amount of secured NCDs.



Dalmia Cement (Bharat) Limited

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T +91 11 2346 5100 Toll Free 1800 2020 W www.dalmiacement.com CIN: U65191TN1996PLC035963
Registered Office: Dalmiapuram, District Tiruchirappalli - 621 651, Tamil Nadu, India
A Dalmia Bharat Group company, www.dalmiabharat.com

Statement of financial covenants in respect listed secured non-convertible debt securities outstanding as at 31 March 2026, basis consolidated financial statements (Cont'd)

C. Net debt/Tangible Net Worth ('TNW')

Particulars	Rs. in Crore
TNW	
Equity	239
Add- Reserves including retained earnings	15,316
Less:	15,555
Goodwill (including goodwill on consolidation)	374
Other intangible assets	2,076
Intangible assets under development	124
Total (A)	12,981
Net Debt	
Gross debt#	6,784
Less:	
Cash and cash equivalent	211
Marketable securities*	3,229
Total (B)	3,344
Net Debt/ Tangible Net Worth as at 31 March 2026 (in Times)-(B/A)	0.26

Note- All financial covenants have been calculated in accordance with clause 10.11 of part b of the Debenture Trust Deed.

Gross debt represents non-current borrowings, short term borrowings excluding subordinated loans from promoter/ promoter group.

* Marketable securities represent mutual funds, corporate bonds and quoted equity shares which are actively traded in the market (excluding unquoted shares).

For and on behalf of the board of directors of
Dalmia Cement (Bharat) Limited


Yatin Malhotra
Chief Financial Officer

Date: 28 April 2026
Place: New Delhi







Section C

Statement of compliance status of below covenants as mentioned in the Debenture Trust Deed dated 11 June 2025 for the year ended 31 March 2026

Covenants	Type of the Covenants	Frequency of Covenants	Management Response	Whether complied? (Yes/No/NA)
<p>2.9.2 The Company shall make listing application to the Bombay Stock Exchange as per the SEBI Master Circular dated August 10, 2021, bearing reference SEBI/HO/DDHS/PoD1/P/CIR/2023/119 as amended from time to time and receive listing approval from BSE within the timelines specified in the above-mentioned SEBI master circular.</p> <p>2.9.3 The Company shall take all steps for making the listing application to the recognized stock exchange and shall receive approval from the stock exchange for the listing of Debentures, within the timelines specified in the extant SEBI regulations read with the circulars, as may be amended from time to time viz., within 3 Working Days of the Issue Closing Date. The Stock Exchange(s) shall list the Debentures only upon receipt of a due diligence certificate as per format specified by SEBI, from Debenture Trustee confirming creation of charge and execution of the Debenture Trust Deed. In case of delay in listing of the Debentures (issued on private placement basis) beyond the timelines specified above, the Company will pay penal interest, to the Debenture Holders, of at least 1.00% p.a. over the</p>	Non- Financial	One time (at the time of listing of Debenture)	The Company had completed the listing within the prescribed timeline at the time of issuance of debenture in 2025.	Yes



Covenants	Type of the Covenants	Frequency of Covenants	Management Response	Whether complied? (Yes/No/NA)
coupon/dividend rate stated in Clause 10.10 (<i>Default Interest</i>) hereof from the Deemed Date of Allotment until the listing of such Debentures on the entire outstanding amount pertaining to the Debentures and the Issuer shall be permitted to utilise the issue proceeds of its subsequent two privately placed issuances of securities only after receiving final listing approval from stock exchanges.				
2.9.7 If the rating of the Bonds is downgraded to "AA+(plus)" or below at any time, debenture holder reserves the right to increase the interest rate upto 25 bps for each notch of downgrade with effect from the date of downgrade.	Non- Financial	As & when happened	Currently company is rated AA+ by CRISIL and CARE	Yes
Schedule 6 (Information Covenant) – Point 11- A statement of value of pledged securities	Non -Financial	Quarterly basis within 30 days from end of each quarter or within such timelines as prescribed under Applicable Law	Not Applicable, no pledging of shares as on date.	NA
Schedule 6 (Information Covenant) – Point 11 -A statement of value for Debt Service Reserve Account or any other form of security offered			DSRA requirement is not there.	NA
Schedule 6 (Information Covenant) – Point 11 -Valuation report and title search report for the immovable/movable assets, as applicable	Non -Financial	once in 3 (three) years, within 45 (forty-five) days from the end of the Financial Year.	Valuation reports submitted to Debenture Trustee of the plants offered as security i.e. Meghalaya and Chandrapur cement unit.	Yes
10.11.d- The Financial covenants to be tested annually on the consolidated financial of the company. The financial covenant shall be tested within 90 days	Non -Financial	90 days from the end of financial year	Financial Covenants tested and submitted to the Debenture Trustee.	Yes



Covenants	Type of the Covenants	Frequency of Covenants	Management Response	Whether complied? (Yes/No/NA)
from the end of financial year basis audited financials.				
Schedule 6 (Information Covenant) – Point 2d & 11- On quarterly basis submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with the financial covenants in relation to the Debentures	Non -Financial	At the end of Every quarter	Certificate arranged from Statutory auditors.	Yes
Schedule 6 (Information Covenant) – Point 2(a)- At the end of each year from the Deemed Date of Allotment, a certificate from the statutory auditors of the Company with respect to the use of the proceeds raised through the issue of Debentures. Such certificate shall be provided at the end of each year until the funds are fully utilized;	Non -Financial	at the end of each year from the Deemed Date of Allotment	Certificate arranged from Statutory auditors.	Yes
Schedule 6 (Information Covenant) – Point 2 (b)- By no later than 30 (thirty) days from the Deemed Date of Allotment or within such earlier timelines as prescribed under Applicable Law, a certificate signed by an authorised officer of the Company confirming credit of dematerialized Debentures into the depository accounts of the Debenture Holder(s) within the timelines prescribed under the Applicable Laws	Non -Financial	30 (thirty) days from the Deemed Date of Allotment	Already done.	Yes
Schedule 6 (Information Covenant) – Point 2 (c) -A half-yearly certificate along with half yearly results from the statutory auditor regarding maintenance of hundred percent security cover or higher	Non -Financial	After every half yearly and yearly result	Certificate arranged from Statutory auditors.	Yes, refer section A of the management statement



Covenants	Type of the Covenants	Frequency of Covenants	Management Response	Whether complied? (Yes/No/NA)
security cover as per the terms of General Information Document and Key Information Document and/or this Deed sufficient to discharge the principal amount and the interest thereon at all times for the Debentures, including compliance with all the covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board				
Schedule 6 (Information Covenant) – Point 2 (d) -On quarterly basis submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with the financial covenants in relation to the Debentures	Non -Financial	quarterly basis	Certificate arranged from Statutory auditors.	Yes, refer section B of the management statement
Schedule 6 (Information Covenant) – Point 2 (e) - within 15 (fifteen) days from the end of every half year (i.e. April 15 and October 15), submit a statement, to the stock exchange, where Debentures are listed, as well as to the Depository containing data in the format as prescribed in the SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021	Non -Financial	within 15 (fifteen) days from the end of every half year	Already submitted with stock exchange.	Yes



Covenants	Type of the Covenants	Frequency of covenants	Management Response	Whether complied ? (Yes/No/NA)
Schedule 6 (Information Covenant) – Point 6- Promptly within 1(one) working day of the interest or principal or both becoming due, the Company shall submit a certificate to the stock exchange(s) along with the Debenture Trustee, that it has made timely payment of interests or principal obligations or both in respect of the Debentures and also upload the information on its website. While intimating the Debenture Trustee, the Company shall also confirm whether they have informed the status of payment or otherwise to the stock exchange(s) and Depository	Financial		Not applicable for the relevant period	NA

For and on behalf of the board of directors of
Dalmia Cement (Bharat) Limited



Yatin Malhotra
 Chief Financial Officer

Date: 28 April 2026
Place: New Delhi



